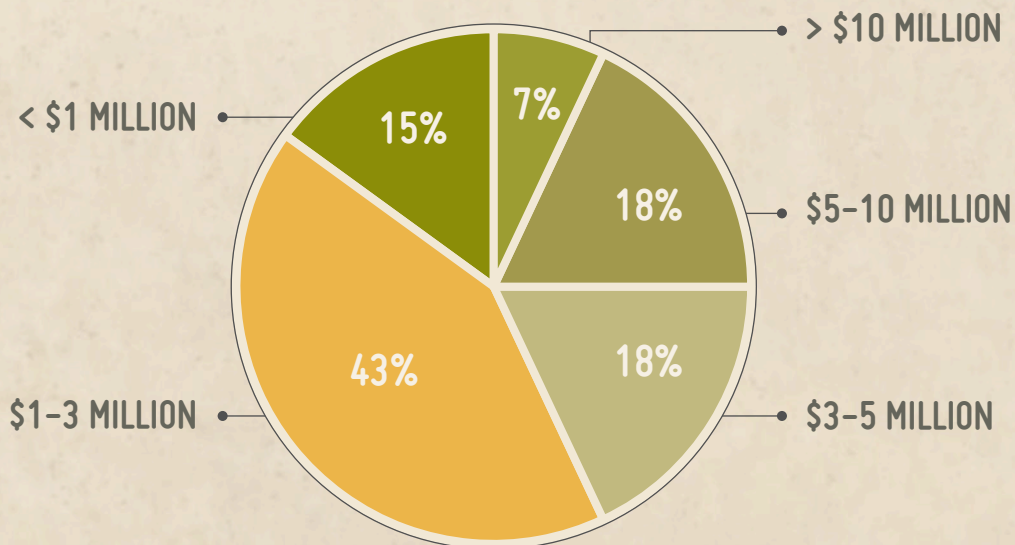
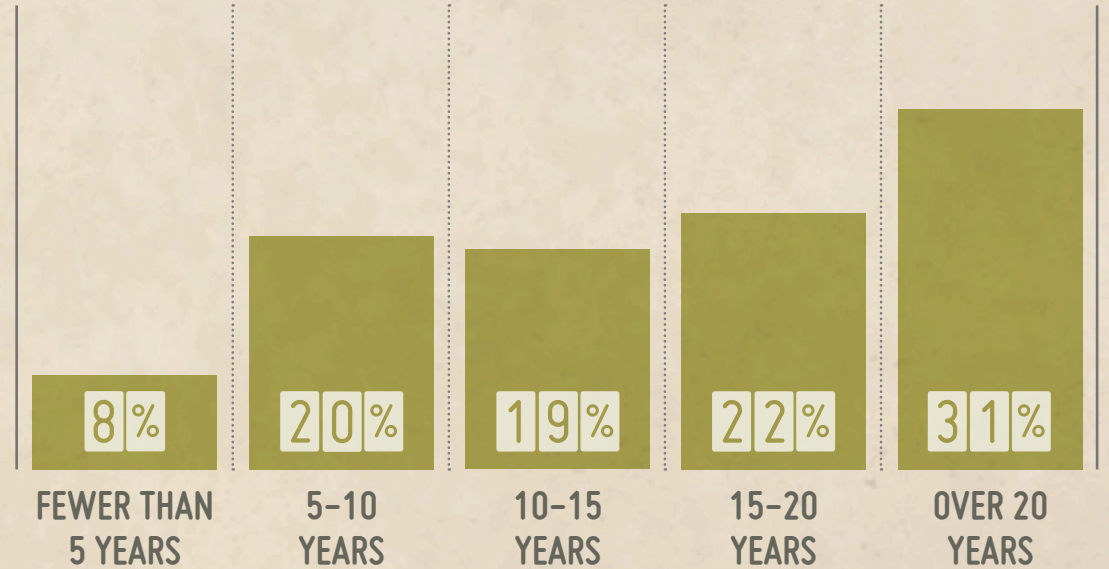


## NET WORTH

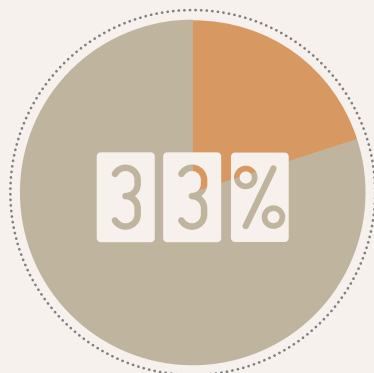


## TENURE

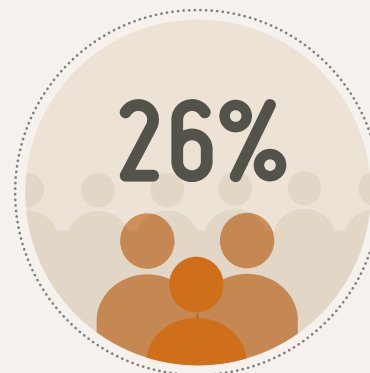
Average household tenure is 15 years.



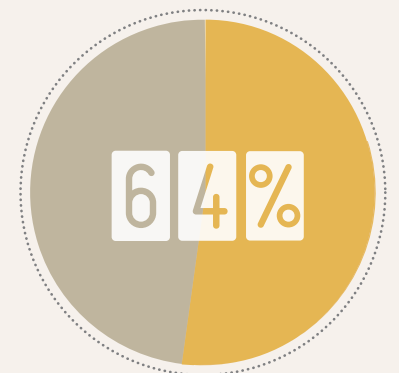
AVERAGE ASSETS  
UNDER OUR MANAGEMENT



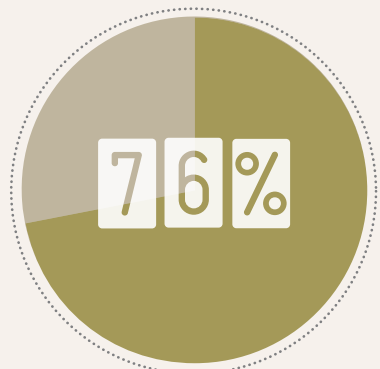
FEMALE CLIENTS



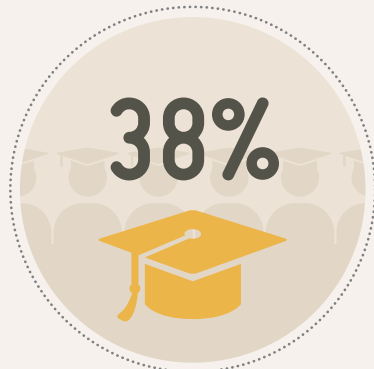
MULTIGENERATIONAL FAMILIES



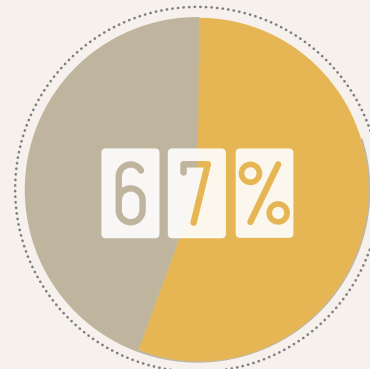
ADVANCED ESTATE  
PLANNING



DEBT FREE



TERMINAL DEGREES  
(MD, PhD, JD, etc.)

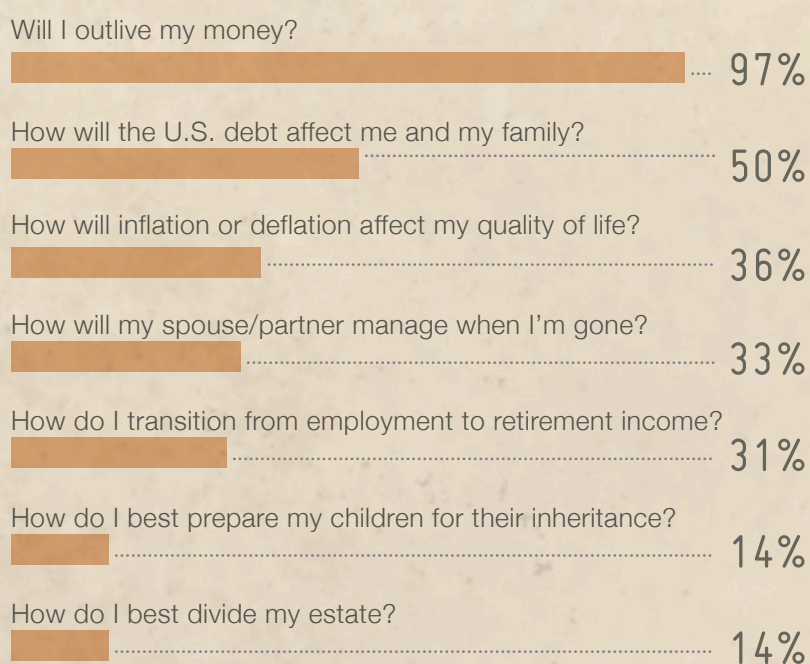


RETIRED

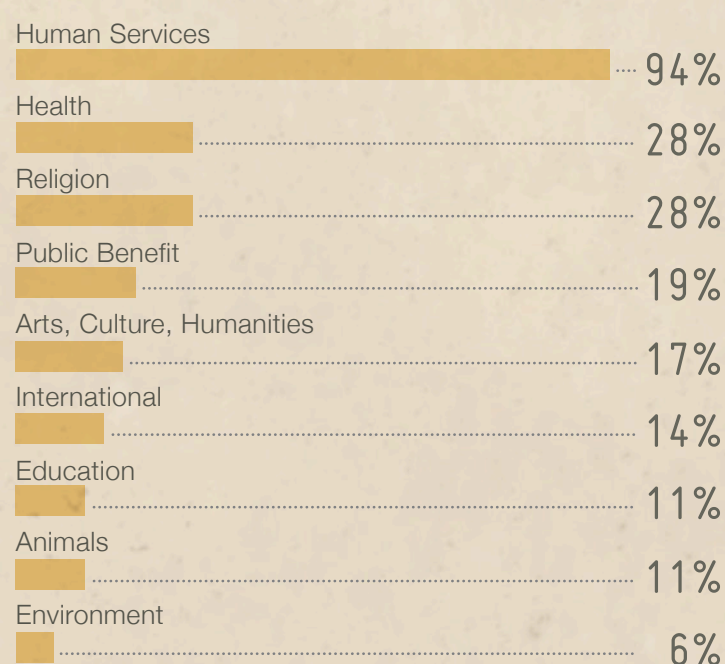


CURRENT OR RETIRED  
BUSINESS OWNERS

## TOP QUESTIONS



## SUPPORTED CHARITIES



## LOCATION

